

**NOTICE OF PUBLIC HEARING
CONCERNING THE ISSUANCE OF
CROOK COUNTY, WYOMING
INDUSTRIAL DEVELOPMENT REVENUE BONDS
(STRATA ENERGY INC. PROJECT)**

PUBLIC NOTICE IS HEREBY GIVEN that a public hearing will be held by the Crook County Board of County Commissioners on **Tuesday, November 6, 2012, commencing at 10:00 a.m.**, or as soon thereafter as the matter may be heard, in the Commissioner's Room of the Crook County Courthouse, Sundance, Wyoming, for the purpose of providing a reasonable opportunity for interested individuals to express their views, orally or in writing, on the issuance by Crook County, Wyoming (the "County") of industrial development revenue bonds (the "Bonds") and the nature of the Facility described below which will be financed through the issuance of the Bonds pursuant to the provisions of Wyoming Industrial Development Projects Act, and purchased by the State of Wyoming pursuant to Wyo. Stat. 9-4-715(a)(m).

The County has been requested by Strata Energy, Inc., a Delaware corporation (the "Borrower") to issue the Bonds in an aggregate principal amount not to exceed \$70,000,000 to fund a loan by the County to the Borrower for the purposes of (i) construction of well fields and a central processing facility in order to produce U308 (yellowcake), for sale to utilities within the United States and elsewhere (the "Facility"), and (ii) paying certain costs of issuance relating to the Bonds (collectively, the "Project").

The Borrower is an emerging Uranium producer. Its Lance Project is located 24 ½ miles north of Moorcroft at Oshoto, Wyoming. The Lance Project has one of the highest identified uranium resource deposits in Wyoming and feasibility studies indicate the potential for long term mineral extraction activities on the order of 20 years or more. Within the next 15 to 18 months, the Borrower intends to achieve the proper licensure and begin construction of the Facility.

Interested members of the public are invited to attend the public hearing. Persons desiring to obtain additional information concerning the Bonds or the Project in advance of the hearing should contact the County Growth and Development Office. Information will be made available, when it is received from the Borrower, in the Growth and Development Office, Crook County Courthouse P.O. Box 848 Sundance, WY 82729 307-283-4548 and it will be posted at http://www.crookcounty.wy.gov/departments/growth_and_development/index.php

(S E A L)

/s/ Connie D. Tschetter
Crook County Clerk

Publish in the Sundance Times, and Moorcroft Leader on October 18 and 25, 2012; and the Wyoming Pioneer on October 25, and November 1, 2012